

Table I: Taiwan imports of ceramic tiles, in absolute terms and relative terms

Items/Years	2016	2017	2018	2019	2020	2020 Q1	2021 Q1
1. Taiwan imports							
Dumped imports from countries concerned (square meter)	8,607,801	8,610,602	9,401,619	10,175,330	11,102,785	2,277,548	3,672,940
% change from base year ¹		0.03	9.2	18.2	29.0		61.3
% change from previous year		0.03	9.2	8.2	9.1		61.3
India (square meter)	2,505,194	2,895,032	3,857,696	4,990,959	5,141,747	1,123,727	1,762,939
% change from base year		15.6	54.0	99.2	105.2		56.9
% change from previous year		15.6	33.3	29.4	3.0		56.9
Vietnam (square meter)	3,694,040	3,155,521	2,819,744	2,493,854	2,913,620	505,939	1,132,366
% change from base year		-14.6	-23.7	-32.5	-21.1		123.8
% change from previous year		-14.6	-10.6	-11.6	16.8		123.8
Malaysia (square meter)	1,299,609	1,194,203	1,275,560	1,255,971	1,266,887	265,635	374,971
% change from base year		-8.1	-1.9	-3.4	-2.5		41.2
% change from previous year		-8.1	6.8	-1.5	0.9		41.2
Indonesia (square meter)	1,108,958	1,365,846	1,448,619	1,434,546	1,780,531	382,247	402,664
% change from base year		23.2	30.6	29.4	60.6		5.3
% change from previous year		23.2	6.1	-1.0	24.1		5.3
Non-dumped imports from countries concerned ² (square meter)	1,571,238	1,383,791	1,291,358	1,846,674	2,638,388	426,763	637,874
% change from base year		-11.9	-17.8	17.5	67.9		49.5
% change from previous year		-11.9	-6.7	43.0	42.9		49.5
Imports from other countries (square meter)	3,810,982	3,861,879	4,838,721	3,657,821	4,119,256	954,591	1,042,590
% change from base year		1.3	27.0	-4.0	8.1		9.2
% change from previous year		1.3	25.3	-24.4	12.6		9.2
Total imports (square meter)	13,990,021	13,856,272	15,531,698	15,679,825	17,860,429	3,658,902	5,353,404
% change from base year		-1.0	11.0	12.1	27.7		46.3
% change from previous year		-1.0	12.1	1.0	13.9		46.3
2. Domestic sales (square meter)							
Domestic sales	19,305,886	19,171,296	19,320,589	19,766,254	21,157,543	4,570,559	4,260,742
% change from base year		-0.7	0.1	2.4	9.6		-6.8
% change from previous year		-0.7	0.8	2.3	7.0		-6.8
3. Apparent consumption (square meter)³	33,295,907	33,027,568	34,852,287	35,446,079	39,017,972	8,229,461	9,614,146
% change from base year		-0.8	4.7	6.5	17.2		16.8
% change from previous year		-0.8	5.5	1.7	10.1		16.8
4. Shares of import market (%)							
Dumped imports from countries concerned (%)	61.5	62.1	60.5	64.9	62.2	62.2	68.6
% change from base year		1.0	-1.6	5.5	1.0		10.2
% change from previous year		1.0	-2.6	7.2	-4.2		10.2
India (%)	17.9	20.9	24.8	31.8	28.8	30.7	32.9
% change from base year		16.7	38.7	77.8	60.8		7.2
% change from previous year		16.7	18.9	28.2	-9.6		7.2
Vietnam (%)	26.4	22.8	18.2	15.9	16.3	13.8	21.2
% change from base year		-13.8	-31.2	-39.8	-38.2		53.0
% change from previous year		-13.8	-20.3	-12.4	2.6		53.0
Malaysia (%)	9.3	8.6	8.2	8.0	7.1	7.3	7.0
% change from base year		-7.2	-11.6	-13.8	-23.6		-3.5
% change from previous year		-7.2	-4.7	-2.5	-11.4		-3.5
Indonesia (%)	7.9	9.9	9.3	9.1	10.0	10.4	7.5
% change from base year		24.4	17.7	15.4	25.8		-28.0
% change from previous year		24.4	-5.4	-1.9	9.0		-28.0
Non-dumped imports from countries concerned (%)	11.2	10.0	8.3	11.8	14.8	11.7	11.9
% change from base year		-11.1	-26.0	4.9	31.5		2.2
% change from previous year		-11.1	-16.7	41.7	25.4		2.2
Imports from other countries (%)	27.2	27.9	31.2	23.3	23.1	26.1	19.5
% change from base year		2.3	14.4	-14.4	-15.3		-25.4
% change from previous year		2.3	11.8	-25.1	-1.1		-25.4

5. Market shares(%)							
Domestic producers' sales (%)	58.0	58.0	55.4	55.8	54.2	55.5	44.3
% change from base year		0.1	-4.4	-3.8	-6.5		-20.2
% change from previous year		0.1	-4.5	0.6	-2.8		-20.2
Dumped imports from countries concerned (%)	25.9	26.1	27.0	28.7	28.5	27.7	38.2
% change from base year		0.8	4.3	11.0	10.1		38.0
% change from previous year		0.8	3.5	6.4	-0.9		38.0
India (%)	7.5	8.8	11.1	14.1	13.2	13.7	18.3
% change from base year		16.5	47.1	87.1	75.1		34.3
% change from previous year		16.5	26.3	27.2	-6.4		34.3
Vietnam (%)	11.1	9.6	8.1	7.0	7.5	6.1	11.8
% change from base year		-13.9	-27.1	-36.6	-32.7		91.6
% change from previous year		-13.9	-15.3	-13.0	6.1		91.6
Malaysia (%)	3.9	3.6	3.7	3.5	3.2	3.2	3.9
% change from base year		-7.4	-6.2	-9.2	-16.8		20.8
% change from previous year		-7.4	1.2	-3.2	-8.4		20.8
Indonesia (%)	3.3	4.1	4.2	4.0	4.6	4.6	4.2
% change from base year		24.2	24.8	21.5	37.0		-9.8
% change from previous year		24.2	0.5	-2.6	12.8		-9.8
Non-dumped imports from countries concerned (%)	4.7	4.2	3.7	5.2	6.8	5.2	6.6
% change from base year		-11.2	-21.5	10.4	43.3		27.9
% change from previous year		-11.2	-11.6	40.6	29.8		27.9
Imports from other countries (%)	11.4	11.7	13.9	10.3	10.6	11.6	10.8
% change from base year		2.2	21.3	-9.8	-7.8		-6.5
% change from previous year		2.2	18.7	-25.7	2.3		-6.5
6. Imports relative to the Taiwan production							
Taiwan production (square meter)	19,401,360	18,548,068	19,104,492	18,821,964	21,258,000	4,291,626	4,178,315
Dumped imports from countries concerned (%)	44.4	46.4	49.2	54.1	52.2	53.1	87.9
% change from base year		4.6	10.9	21.8	17.7		65.6
% change from previous year		4.6	6.0	9.9	-3.4		65.6
India (%)	12.9	15.6	20.2	26.5	24.2	26.2	42.2
% change from base year		20.9	56.4	105.4	87.3		61.1
% change from previous year		20.9	29.4	31.3	-8.8		61.1
Vietnam (%)	19.0	17.0	14.8	13.2	13.7	11.8	27.1
% change from base year		-10.6	-22.5	-30.4	-28.0		129.9
% change from previous year		-10.6	-13.2	-10.2	3.4		129.9
Malaysia (%)	6.7	6.4	6.7	6.7	6.0	6.2	9.0
% change from base year		-3.9	-0.3	-0.4	-11.0		45.0
% change from previous year		-3.9	3.7	-0.1	-10.7		45.0
Indonesia (%)	5.7	7.4	7.6	7.6	8.4	8.9	9.6
% change from base year		28.8	32.7	33.3	46.5		8.2
% change from previous year		28.8	3.0	0.5	9.9		8.2
Non-dumped imports from countries concerned (%)	8.1	7.5	6.8	9.8	12.4	9.9	15.3
% change from base year		-7.9	-16.5	21.1	53.3		53.5
% change from previous year		-7.9	-9.4	45.1	26.5		53.5
Imports from other countries (%)	19.6	20.8	25.3	19.4	19.4	22.2	25.0
% change from base year		6.0	28.9	-1.1	-1.4		12.2
% change from previous year		6.0	21.6	-23.3	-0.3		12.2

Source: 1. Import data were collected and compiled from 'Trade Statistics Search' dated 2021.7.9, the official website of the Customs Administration, and foreign producers and exporters whose dumping margins were found by Ministry of Finance to be 0%.

2. Data concerning the domestic industry is based on questionnaire responses from eight domestic producers.

Note: 1. The base year is the first year data is available.

2. Imports from India and Vietnam producers and exporters who receive 0% dumping margin determined by Ministry of Finance.

3. Apparent consumption = Domestic sales + Total imports

Table II: Weighted-average prices of domestic and imported ceramic tiles

Unit:NT\$/square meter

Items/Years	2016	2017	2018	2019	2020	2020 Q1	2021 Q1
1. Price of domestic sales							
Price of domestic sales	308	284	281	270	271	272	269
% change from the base year		-7.9	-8.6	-12.2	-12.1		-1.1
% change from the previous year		-7.9	-0.8	-4.0	0.1		-1.1
2. Manufacturing cost of domestic sales							
Manufacturing cost of domestic sales	209	212	218	222	198	222	203
% change from the base year		1.2	4.1	5.9	-5.3		-8.6
% change from the previous year		1.2	2.9	1.7	-10.6		-8.6
3. Price of export sales							
Price of export sales	306	292	292	295	271	265	271
% change from the base year		-4.8	-4.6	-3.8	-11.4		2.2
% change from the previous year		-4.8	0.3	0.8	-7.9		2.2
4. Import prices (weighted-average CIF)							
Dumped imports from countries concerned ¹	231	203	191	184	172	179	167
% change from the base year		-12.0	-17.4	-20.2	-25.2		-6.9
% change from the previous year		-12.0	-6.1	-3.4	-6.3		-6.9
India	219	190	175	171	159	162	160
% change from the base year		-13.5	-20.4	-21.8	-27.3		-1.0
% change from the previous year		-13.5	-7.9	-1.9	-7.0		-1.0
Vietnam	225	197	182	183	167	177	161
% change from the base year		-12.3	-19.2	-18.6	-25.8		-9.4
% change from the previous year		-12.3	-7.9	0.7	-8.8		-9.4
Malaysia	273	239	230	211	210	231	195
% change from the base year		-12.4	-15.5	-22.7	-22.9		-15.5
% change from the previous year		-12.4	-3.5	-8.5	-0.2		-15.5
Indonesia	226	213	215	207	192	195	185
% change from the base year		-5.6	-4.6	-8.0	-14.7		-5.2
% change from the previous year		-5.6	1.0	-3.6	-7.3		-5.2
Non-dumped imports from countries concerned	200	187	181	173	159	163	151
% change from the base year		-6.5	-9.1	-13.2	-20.3		-7.2
% change from the previous year		-6.5	-2.7	-4.5	-8.3		-7.2
Imports from other countries	443	434	342	430	408	410	432
% change from the base year		-1.9	-22.7	-2.9	-7.7		5.4
% change from the previous year		-1.9	-21.2	25.5	-5.0		5.4
All sources	285	266	237	240	225	237	216
% change from the base year		-6.7	-16.8	-15.7	-21.1		-8.8
% change from the previous year		-6.7	-10.8	1.3	-6.4		-8.8
5. Price undercutting by							
Dumped imports from countries concerned	77	81	91	86	98	93	102
ratio (%)	25.1	28.4	32.3	31.9	36.3	34.2	38.0
India	89	94	107	99	111	110	109
ratio (%)	28.8	33.2	38.0	36.6	41.1	40.5	40.4
Vietnam	83	86	100	87	104	95	108
ratio (%)	26.9	30.4	35.4	32.2	38.3	34.8	40.3
Malaysia	35	45	51	60	60	41	74
ratio (%)	11.4	15.8	18.2	22.1	22.3	15.1	27.5
Indonesia	82	71	66	63	78	77	84
ratio (%)	26.7	24.9	23.6	23.3	28.9	28.3	31.3
Non-dumped imports from countries concerned	108	97	100	97	112	109	118
ratio (%)	35.2	34.2	35.5	35.9	41.2	40.1	43.8
Imports from other countries	-135	-151	-61	-160	-138	-137	-163
ratio (%)	-43.8	-53.1	-21.6	-59.0	-51.0	-50.5	-60.4

Source: 1. Import data were collected and compiled from 'Trade Statistics Search' dated 2021.7.9, the official website of the Customs Administration, and foreign producers and exporters whose dumping margins were found by Ministry of Finance to be 0%.

2. Data concerning the domestic industry is based on questionnaire responses from eight domestic producers.

Note: 1. Weighted-average C.I.F. prices of India and Vietnam producers and exporters who received 0% dumping margin determined by Ministry of Finance.

Table III: Summary data on the domestic industry of ceramic tiles

Item/Year	2016	2017	2018	2019	2020	2020 Q1	2021 Q1
1. Production (square meter)	19,401,360	18,548,068	19,104,492	18,821,964	21,258,000	4,291,626	4,178,315
% change from base year		-4.4	-1.5	-3.0	9.6		-2.6
% change from previous year		-4.4	3.0	-1.5	12.9		-2.6
2. Productivity (square meter/working hours)	5.4	5.3	5.5	5.4	6.1	5.7	5.6
% change from base year		-2.2	0.9	-0.5	12.8		-1.1
% change from previous year		-2.2	3.2	-1.4	13.4		-1.1
3. Utilization of capacity (%)	69.4	65.0	69.2	71.3	73.0	65.9	57.9
% change from base year		-6.3	-0.4	2.6	5.1		-12.2
% change from previous year		-6.3	6.4	3.0	2.4		-12.2
4. Inventories (square meter)	5,690,390	5,518,686	5,798,989	5,320,298	6,097,035	5,203,966	6,114,867
% change from base year		-3.0	1.9	-6.5	7.1		17.5
% change from previous year		-3.0	5.1	-8.3	14.6		17.5
The proportion of inventories to production (%)	29.3	29.8	30.4	28.3	28.7	121.3	146.3
% change from base year		1.4	3.5	-3.6	-2.2		20.7
% change from previous year		1.4	2.0	-6.9	1.5		20.7
5. Domestic sales (square meter)	19,305,886	19,171,296	19,320,589	19,766,254	21,157,543	4,570,559	4,260,742
% change from base year		-0.7	0.1	2.4	9.6		-6.8
% change from previous year		-0.7	0.8	2.3	7.0		-6.8
6. Export sales (square meter)	137,819	109,739	45,888	106,146	103,637	29,707	15,488
% change from base year		-20.4	-66.7	-23.0	-24.8		-47.9
% change from previous year		-20.4	-58.2	131.3	-2.4		-47.9
7. Market share (%)	58.0	58.0	55.4	55.8	54.2	55.5	44.3
% change from base year		0.1	-4.4	-3.8	-6.5		-20.2
% change from previous year		0.1	-4.5	0.6	-2.8		-20.2
8. Price of domestic sales (NT\$/square meter)	308	284	281	270	271	272	269
% change from base year		-7.9	-8.6	-12.2	-12.1		-1.1
% change from previous year		-7.9	-0.8	-4.0	0.1		-1.1
9. Price of export sales (NT\$/square meter)	306	292	292	295	271	265	271
% change from base year		-4.8	-4.6	-3.8	-11.4		2.2
% change from previous year		-4.8	0.3	0.8	-7.9		2.2
10. Operating profit (1,000NT\$)	808,319	541,914	236,700	74,067	640,444	-4,781	26,359
% change from base year		-33.0	-70.7	-90.8	-20.8		651.3
% change from previous year		-33.0	-56.3	-68.7	764.7		651.3
Operating profit for domestic sales (1,000NT\$)	835,796	576,412	271,621	103,656	648,420	13	30,122
Operating profit for export sales (1,000NT\$)	-27,477	-34,498	-34,920	-29,589	-7,976	-4,794	-3,763
11. Incomes before income taxes ¹ (1,000NT\$)	847,920	563,881	250,445	66,002	686,482	-12,306	43,316
% change from base year		-33.5	-70.5	-92.2	-19.0		452.0
% change from previous year		-33.5	-55.6	-73.6	940.1		452.0
12. Return of Investment ² (%)	21.3	15.0	6.7	2.1	16.7	-0.4	1.0
% change from base year		-29.5	-68.4	-90.3	-21.2		361.6
% change from previous year		-29.5	-55.2	-69.2	710.9		361.6
13. Cash flow (1,000NT\$)	626,788	720,623	422,633	682,510	995,066	390,964	440,608
% change from base year		15.0	-32.6	8.9	58.8		12.7
% change from previous year		15.0	-41.4	61.5	45.8		12.7
14. Employment (person)	1,260	1,241	1,242	1,255	1,231	1,241	1,193
% change from base year		-1.5	-1.4	-0.4	-2.3		-3.9
% change from previous year		-1.5	0.1	1.0	-1.9		-3.9
15. Hourly wages (NT\$)	191	189	196	201	205	215	216
% change from base year		-0.9	2.8	5.2	7.2		0.2
% change from previous year		-0.9	3.7	2.4	1.9		0.2

Source: 1. Import data were collected and compiled from "Trade Statistics Search" dated 2021.7.9, the official website of the Customs Administration, and foreign producers and exporters whose dumping margins were found by Ministry of Finance to be 0%.

2. Data concerning the domestic industry is based on questionnaire responses from eight domestic producers.

Note: 1. Non-operating loss is not included.

2. Non-operating loss is not included.